



A ½ Day Seminar on The Importance of Wills and Trusts

What you Must Know, Pre-Plan in A Worry-Free Environment, Your Needs Are Our Utmost Concern

20th September 2017 * 2.00pm to 5.00pm * Bangunan BU8, Bandar Utama, 47800 Petaling Jaya

Course Objectives:

- Wills - why is it important to have a Will
- How are wills revoked or invalidated?
- If you died without a will, how are your assets distributed
- Joint Bank Accounts – does it help?
- What are the duties of an Executor?
- Who should you appoint as your Executor?
- If your Estate are frozen, how do your minor children survive until they reach 18 years old?
- How do you take care of your aged parents (who depend on you) in your passing?
- Trusts – what is it? How does it work?
- Mirror wills – what is it?
- Living wills – what is it?
- Estate Planning – a useful tool to help your family
- Case studies

Speaker's Profile

Mr Ngau Wing Fatt, a Chartered Accountant started his career as an audit clerk in a local Public Accounting firm. After completing his articleship, he worked as an Accountant in various local firms and then joined Nylex Malaysia as Company Secretary/Accountant. In this multinational company, he worked in various senior positions, such as Group Company Secretary, Finance Controller and Senior Manager Overseas Operations over a period of 19 years. His positions included posting in Malaysia, Singapore, Hong Kong and China. He retired from the group in December 1999.

After retiring from the Nylex Group, he worked in various Consulting assignments in Malaysia, Hong Kong and China. He joined Rockwills Corporation as a franchisee Estate Planner in 2011. Mr Ngau now advises on preparations of wills and trusts.

Venue, Time and Date

IPA Malaysia Branch Training Room, L2.05, Level 2, Wisma BU8, 11 Lebuhraya Bandar Utama, Bandar Utama, 47800 Petaling Jaya, Selangor

Wednesday 20 September 2017, – 2.00 pm to 5.00 pm (Lunch will be at 1.00 pm at the Ipoh Old Town White Coffee in the same building).

Seminar Fee

Members – RM30.00

Non-members - RM50.00

Seminar Fee includes lunch, course materials and a certificate of attendance.

Registration

Institute of Commercial and Industrial Accountants, Malaysia

No. 50 C-3 Kelana Mall, Jalan SS 6/14, Kelana Jaya,

47301 Petaling Jaya, Selangor, Malaysia

Telephone / Fax: (03) 7803 5575 **Email:** secretariat@icia.asia

REGISTRATION FORM

The Importance of Wills And Trusts – What You Must Know

Venue : IPA Malayisan Branch Training Room, L2.05, Level 2, Wisma BU8, 11 Lebuhr Bandar
Bandar Utama, 47800 Petaling Jaya, Selangor

Date / Time

: Wednesday, 20 September 2017, 2.00 pm to 5.00 pm

Name of Member / Membership Number:

Name of Company / Firm:

Address:

Tel / Fax: _____ Email: _____

Name of Participants (as per NRIC)	Designation
1.	
2.	
3.	

Important

Please confirm attendance at Seminar on or before 13 September 2017 by fax to 03-7803 5575 or email to secretariat@icia.asia

Fee is to be made payable to **Institute of Commercial & Industrial Accountants, Malaysia**. You can also bank into our **account no. 0122 3160 0543 with Maybank** and send us a copy of the bank deposit slip with your name.

Disclaimer: ICIA Malaysia reserves the right to change the speaker, date and to cancel the program should circumstances beyond the control arise. ICIA Malaysia also reserves the right to make alternative arrangements without prior notice should it be necessary to do so.